

**FINANCIAL HIGHLIGHTS 2002**

	<b>2002</b>	<b>2001</b>	<b>2000</b>
<b>Stores in Operation at Year End</b>	<b>168*</b>	161*	156*
<b>Average Sales Per Store-Month</b>	<b>1,602,282</b>	1,578,354	1,671,215
<b>Sales</b>			
<b>(In Million Pesos)</b>			
Sales	<b>3,066.96</b>	2,984.64	2,950.25
Gross Profit	<b>856.66</b>	848.69	827.91
Operating Income (Loss)	<b>(56.64)</b>	(53.41)	(24.20)
Net Income (Loss)	<b>(38.85)</b>	(37.43)	(11.96)
Current Assets	<b>569.79</b>	408.50	386.80
Property & Equipment			
Cost	<b>755.68</b>	850.30	812.87
Less Accumulated Depreciation	<b>251.88</b>	321.25	245.21
Net Book Value	<b>503.80</b>	529.05	567.66
<b>Total Assets</b>	<b>1,216.46</b>	1,065.07	1,086.59
<b>Current Liabilities</b>	<b>579.90</b>	395.20	354.06
<b>Stockholders' Equity</b>	<b>630.57</b>	669.86	732.54
<b>Weighted Average No. Of Shares</b>			
Basic	<b>237,252,000</b>	237,252,000	214,241,625
Diluted	-	-	-
<b>Basic Earnings (Loss) Per Share</b>	<b>(P 0.16)</b>	(P 0.16)	(P 0.06)
<b>Diluted Earnings (Loss) Per Share</b>	<b>(P 0.16)</b>	(P 0.16)	(P 0.06)
<b>Return on Equity</b>	<b>-6.10%</b>	-5.59%	-1.63%