

### FINANCIAL HIGHLIGHTS 2003

	2003	2002	2001
<b>Stores in Operation at Year End</b>	<b>195</b>	168	161
<b>Average Sales Per Store-Month</b>	<b>1,553,163</b>	1,574.436	1,546,780
<b>(In Million Pesos)</b>			
Sales	<b>3,240.01</b>	3,013.66	2,924.93
Gross Profit	<b>990.00</b>	856.66	848.69
Operating Income (Loss)	<b>22.86</b>	(53.82)	(58.32)
Net Income (Loss)	<b>9.27</b>	(56.65)	(37.43)
Current Assets	<b>654.33</b>	549.71	408.50
Property & Equipment			
Cost	<b>905.18</b>	786.97	850.30
Less Accumulated Depreciation	<b>343.68</b>	251.88	321.25
Net Book Value	<b>561.50</b>	535.09	529.05
<b>Total Assets</b>	<b>1,336.20</b>	1,198.66	1,065.07
<b>Current Liabilities</b>	<b>638.17</b>	579.90	395.20
<b>Stockholders' Equity</b>	<b>622.03</b>	612.76	669.41
<b>Weighted Average No. Of Shares</b>			
Basic	<b>237,252,000</b>	237,252,000	237,252,000
Diluted	-	-	-
<b>Earning (Loss) Per Share - Basic &amp; Diluted</b>	<b>P 0.04</b>	(P0.24)	(P0.16)
<b>Return on Equity</b>	<b>1.49%</b>	-9.25%	5.59%